

Press Release

CEL's EBA Investments named among “Top 10 China's Most Powerful Real Estate Funds in 2016” at BRIC Value Award Ceremony

17 November 2016 - **EBA Investments, China Everbright Limited's** (“CEL”; stock code: 165.HK) sole and exclusive real estate asset management platform, added to its growing collection of industry awards and recognitions at the 2016 BRIC Forum and Fifth BRIC Value Award Ceremony. EBA Investments was named one of the **“Top 10 China's Most Powerful Real Estate Funds in 2016”** for its professional real estate investment management capability, while the **“EBP-EBA IMIX Park Asset-backed Special Programme”** jointly issued by EBA Investments and Everbright Prestige Capital Asset Management won the **“Best Case Study Award in China's Real Estate Finance 2016”**.



The event and ceremony were held on 10 November in Lujiazui, Shanghai. It was organised by Bricks Media, a member organisation of CBN, and Gold Master magazine. Yang Peng, Vice President of EBA Investments, attended the forum and award ceremony on behalf of the company and delivered the keynote speech themed as “Solutions for the Real Estate Finance Industrial Chain”.



EBA Investments is the sole and exclusive real estate asset management platform of CEL and has more than a decade of private equity investment experience in the China real estate market. As at September 2016, it had AUM of RMB70 billion. The team has managed the exits of more than 60 projects totalling over RMB40 billion, with investment return outperforming the market. EBA Investments earned the no. 1 ranking in the 2015 and 2016 “Top 10 China Real Estate Funds” – jointly issued by the Enterprise Research Institute of the Development Research Centre of the State Council, Tsinghua University’s Institute of Real Estate Studies and the China Index Academy – based on the company’s outstanding real estate development, operational capabilities, and strong customer base and project resources.

Among EBA Investments’ notable projects is the IMIX Park Asset-backed Special Programme, an asset securitisation product that was formally listed on the Shenzhen Stock Exchange on 29 September 2016. The innovative “PERE+REITs” business model for Chinese commercial real estate won “The Best REIT Award” at this year’s C-REITs Alliance. Guanyinqiao IMIX Park Mall in Chongqing is the underlying asset, with cash flows generated by future rentals and other operating income serving as the source of repayment. Everbright Prestige is acting as Product Manager, with EBA Investment Management Co., Ltd, a wholly-owned subsidiary of EBA Investments, acting as Fund Manager and CEL as co-participant.

Guanyinqiao IMIX Park Mall, the flagship retail mall for EBA Investments’ IMIX retail mall brand, was ranked among China’s “Top 10 Commercial Real Estate Projects in Brand Value” in 2016 and won the “Golden Coordinate Award for China’s Commercial Real Estate in 2015-2016”.

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About China Everbright Limited

China Everbright Limited (“CEL”, stock code: 165.HK), established in Hong Kong in 1997, persistently pursues its “Macro Asset Management” strategy with specific focuses on cross-border asset management and investment businesses. CEL manages a portfolio of private equity funds, venture capital funds, sector focus funds, mezzanine funds, hedge funds and principal investment funds, all operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growth potential in mainland China. CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients on the mainland. As of 30 June 2016, CEL’s total fundraising scale reached over HK\$67.8 billion, with a total of 33 funds.

China Everbright Limited, a member of China Everbright Group, is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK), a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK), the single largest shareholder of the Hong Kong-listed China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH) and the second-largest shareholder of the Singapore-listed Ying Li International Real Estate Limited (stock code : 5DM. SGX).

After the launch of “Shanghai-Hong Kong Stock Connect” on 10 April 2014, CEL became one of the first batch of specific stocks listed on The Stock Exchange of Hong Kong that can be directly traded by Mainland investors.

By practising its philosophy of “Making Wealth Simple”, CEL leverages its own substantial financial strength as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China. As a result, the Group has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market. For more information about CEL, please visit www.everbright165.com.